COURSE TITLE	**LAW ON CORPORATE FINANCE**
COURSE CODE	**10BL0801**
COURSE CREDITS	**4**

Objective:

1 To introduce the functions & rules applicable to corporate finance.
2 To imbibe basic concepts which enable the financial decision making by Company.
3 To determine various investment tools, strategy and instruments etc.
4 Ability to imbibe professional ethics and engage in societal reform.
5 To introduce the functions & rules applicable to corporate finance
6 To imbibe basic concepts which enable the financial decision making by Company
7 To determine various investment tools, strategy and instruments etc

Course Outcomes: After completion of this course, student will be able to:

1 Know basic on Equity Public/ Private Funding.
2 Illustrate Indian Equity- Non-Fund Based regulation.
3 Solve the problems of Debt Funding – Indian Fund Based (Corporate Debt).
4 Examine by identifying causes related Debt Funding – Indian Non-Fund Based.
5 Establish opinion through judgments on regulation on Foreign Funding – Instruments & Institutions.
6 Elaborate Company Listing on Indian/International Stock Exchanges procedures and laws & solutions in related problems.

Pre-requisite of course: None

Teaching and Examination Scheme

Theory Hours	Tutorial Hours	Practical Hours	ESE	IA	CSE	Viva	Term Work
3	1	0	50	30	20	0	0

Contents : Unit	Topics	Contact Hours
1	**INDIAN EQUITY – PUBLIC FUNDING** • Concept of 'Securities', • Types of Issues, • Eligibility Requirements to be Complied with for an IPO under SEBI(ICDR) Regulations, 2018, Indian Equity – Private Funding • Alternative Investments Fund Managers Directive, • SEBI (Alternative Investment Funds) Regulations, 2012), • Angel Funds, • Seed Funding , • Private Equity, • Venture Capital	8

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Contents : Unit	Topics	Contact Hours
2	**INDIAN EQUITY- NON FUND BASED** • SEBI (ICDR) Regulations, 2018 , • Eligibility , • Rights of FCD/PCD holders, • Bonus out of Free Reserves , • Bonus Issue not to be in lieu of Dividend , • Implementation of Proposal within fifteen days , • Procedure for Issue of Bonus Shares , • SEBI (LODR) Regulations, 2015 in reference with Sweat Equity	8
3	**DEBT FUNDING – INDIAN FUND BASED (CORPORATE DEBT)** • Introduction , • Debt Market , • Debentures, • Types of Debentures , • Security, • Tenure, • Mode of Redemption , • Basis of Negotiability , • Governing Framework For Debt Securities , • The Companies Act, 2013 & the Companies (Share Capital and Debentures) Rules, 2014 , • SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 , • SEBI (Issue and Listing of Debt Securities) Regulations, 2008 , • SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) , • RBI Guidelines, Debt Funding – Indian Fund Based (Government Debt & Banking Finance) • Bonds- An Introduction , Debt Funding – Indian Fund Based (Government Debt & Banking Finance): • Masala Bonds , Debt Funding – Indian Fund Based (Government Debt & Banking Finance): • Bank Finance , Debt Funding – Indian Fund Based (Government Debt & Banking Finance): • Credit Facilities Provided by the Banks , Debt Funding – Indian Fund Based (Government Debt & Banking Finance): • Overdrafts , Debt Funding – Indian Fund Based (Government Debt & Banking Finance): • Cash Credit Account (CC A/C) , Debt Funding – Indian Fund Based (Government Debt & Banking Finance): • Bills Finance , Debt Funding – Indian Fund Based (Government Debt & Banking Finance): • Leasing Finance , Debt Funding – Indian Fund Based (Government Debt & Banking Finance): • Hire-Purchase Finance, Debt Funding – Indian Fund Based (Government Debt & Banking Finance): • Rupee Export Credit	8
4	**DEBT FUNDING – INDIAN NON-FUND BASED** • Introduction , • Credit Facilities Provided by the Banks , • Letter of Credit , • Types of Letter of Credit , • Parties involved in Letter of Credit Finance , • Documents handled under Letters of Credit , • Uniform Customs and Practice for Documentary Credit (UCPDC 600) , • Bank Guarantee , • Appraisal Methodology for Different Type of Non Fund Based Credit Products , • Credit Appraisal , • Assessment of Limit of Letter of Credit , • Assessment of Limit of Bank Guarantee	7
5	**FOREIGN FUNDING – INSTRUMENTS & INSTITUTIONS** • Regulatory Framework in India , • Euro Issue , • External Commercial Borrowings (ECBs) , • Procedure of Raising ECB , • Special Dispensations under the ECB Framework, • Issue of FCCBs and Depository Receipts (DRs) , • American Depository Receipts (ADRs)/Global Depository Receipts (GDRs)	7

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Contents : Unit	Topics	Contact Hours
6	**LISTING – INDIAN STOCK EXCHANGES** • SEBI (LODR) Regulations, 2015 – A brief overview, International Listing • Singapore Exchange Limited (SGX), • National Association of Securities Dealers Automated Quotations (NASDAQ) , • London Stock Exchange , • Main Market , • Alternative Investment Market (AIM) , • NOMAD, • Listing of Depository Receipts on the PSM , • Luxembourg Stock Exchange , • Listing a share/GDR on BdL market , • Listing Shares /GDRs on the Euro MTF , • US Securities and Exchange Commission , • Securities Exchange Act, 1934	7
Total Hours		**45**

Suggested List of Experiments:

Contents : Unit	Topics	Contact Hours
1	**Issues related to Corporate Finance** Issues related to Corporate Finance	15
Total Hours		**15**

Textbook :

1 Principles of Corporate Finance Law , Eilis Ferran and Look Chan Ho, Oxford Scholarship, 2014

Suggested Theory Distribution:

The suggested theory distribution as per Bloom's taxonomy is as follows. This distribution serves as guidelines for teachers and students to achieve effective teaching-learning process

Distribution of Theory for course delivery					
Remember / Knowledge	**Understand**	**Apply**	**Analyze**	**Evaluate**	**Higher order Thinking / Creative**
10.00	10.00	30.00	20.00	10.00	10.00

Supplementary Resources:

1 https://www.indiafilings.com/learn/letter-of-credit/
2 https://www.mondaq.com/india/finance-and-banking
3 https://www.mondaq.com/topic/3/corporatecommercial-law
4 https://www.taxmann.com/
5 https://www.sebi.gov.in/
6 https://gstcouncil.gov.in/

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